## **Appendix A**

# **European Commerce and the 50 U.S. States:**

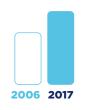
A State-by-State Comparison





## Alabama and Europe





59,900

Since 2006: +17,800 (42.3%)

European companies account for

3%

of foreign affiliate jobs

#### **Employment within Alabama, 2017**

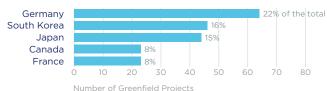
Country	Employment
Japan	20,600
United Kingdom	16,600
Germany	14,200
Canada	12,200
France	8,200

On a country basis, U.K. companies operating in Alabama or a country basis, or. Companies operating in Alabama represented 15% of total foreign affiliate employment in Alabama, with U.K. multinationals supporting approximately 5,000 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects

(October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



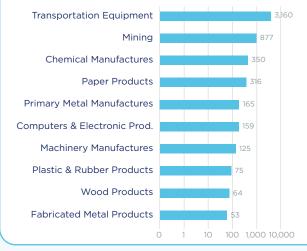
#### **Alabama Goods Exports to Europe, 2018**

57% of total exports from Alabama to Europe were transportation equipment, reflecting the state's linkages with European auto manufacturers.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	2,547
Belgium	506
France	433
Netherlands	355
United Kingdom	288

#### **Top Ten Exports to Europe, 2018** (\$ millions)



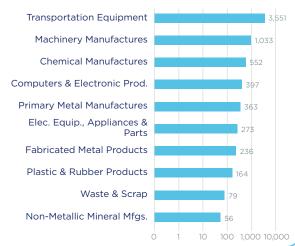
#### **Alabama Goods Imports from Europe, 2018**

Transportation equipment and machinery manufactures were the top product imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	3,448
France	866
United Kingdom	719
Italy	296
Russia	195

#### **Top Ten Imports from Europe, 2018** (\$ millions)



## Alaska and Europe





5,900

Since 2006: +900 (18%)

iii

European companies account for

33%

of foreign affiliate jobs

#### **Employment within Alaska, 2017**

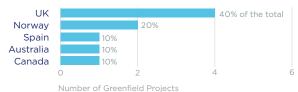
Country	Employment
Canada	6,100
United Kingdom	4,100
Japan	2,800
Germany	300
Switzerland	300

On a country basis, U.K. companies operating in Alaska represented 23% of total foreign affiliate employment in Alaska, with U.K. multinationals supporting approximately 200 fewer jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### Alaska Goods Exports to Europe, 2018

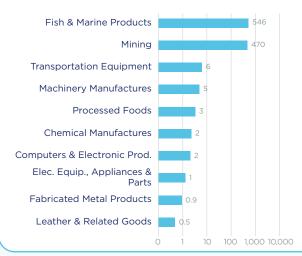
\$1 bn

The bulk of the state's exports consist of primary commodities.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Netherlands	263
Germany	209
Spain	167
France	83
Italy	73

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### Alaska Goods Imports from Europe, 2018

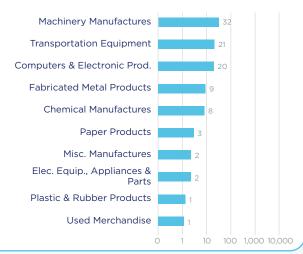
\$113.3 m

Machinery made up about 28% of total Alaskan imports from Europe. Other large import categories from Europe include transportation equipment and computer & electronic products.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	34
United Kingdom	14
Italy	11
France	11
Russia	9

#### **Top Ten Imports from Europe, 2018** (\$ millions)







### **Arizona and Europe**





61,100

Since 2006: +13,900 (29.4%)

iji

European companies account for

**54%** 

of foreign affiliate jobs

#### **Employment within Arizona, 2017**

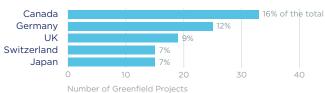
Country	Employment
Canada	18,200
United Kingdom	17,600
France	11,300
Japan	10,100
Germany	9,500

On a country basis, U.K. companies operating in Arizona represented 15% of total foreign affiliate employment in Arizona, with U.K. multinationals supporting approximately 4,500 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





208 Greenfield Projects (October 2009 -

(October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Arizona Goods Exports to Europe, 2018**

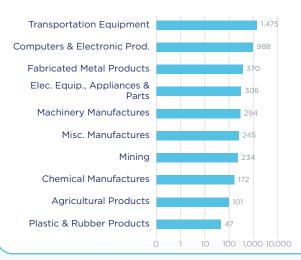
\$4.5 bn

Roughly one-third of the state's exports to Europe consist of transportation equipment.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	929
Germany	746
Netherlands	618
France	567
Ireland	229

#### **Top Ten Exports to Europe, 2018** (\$ millions)



#### **Arizona Goods Imports from Europe, 2018**

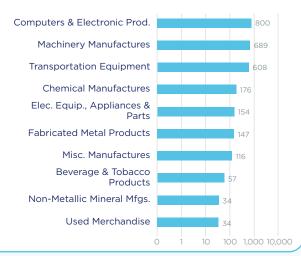
\$3.6 bn

Arizona's largest merchandise imports from Europe were computers & electronic products, representing 22% of total imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	870
United Kingdom	608
Netherlands	516
Italy	411
France	314

#### **Top Ten Imports from Europe, 2018** (\$ millions)







## Arkansas and Europe





28,900

Since 2006: +5,200 (21.9%)

European companies account for

**62**%

of foreign affiliate jobs

#### **Employment within Arkansas, 2017**

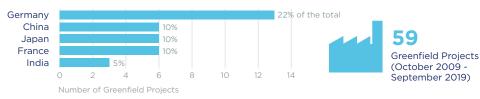
Country	Employment
United Kingdom	6,500
France	6,300
Japan	5,900
Switzerland	4,700
Canada	2,900

On a country basis, U.K. companies operating in Arkansas represented 14% of total foreign affiliate employment in Arkansas, with U.K. multinationals supporting approximately 2,800 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



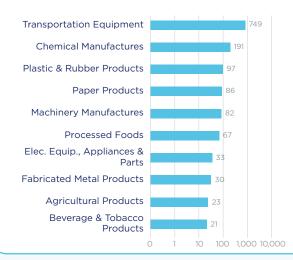
#### **Arkansas Goods Exports to Europe, 2018**

Transportation equipment made up 51% of exports to Europe in 2018.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
France	326
United Kingdom	204
Belgium	196
Switzerland	125
Germany	122

#### **Top Ten Exports to Europe, 2018** (\$ millions)



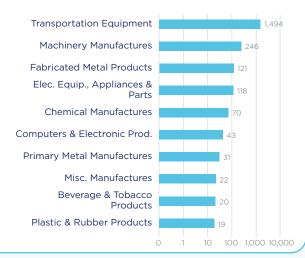
#### **Arkansas Goods Imports from Europe, 2018**

Transportation equipment and machinery manufactures were the top product imports, combined accounting for over 75% of total imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
France	1,318
Germany	322
United Kingdom	137
Italy	133
Netherlands	51

#### **Top Ten Imports from Europe, 2018** (\$ millions)

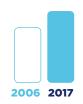






### **California and Europe**





447,200

Since 2006: +101,700 (29.4%)

European companies account for

56%

of foreign affiliate jobs

#### **Employment within California, 2017**

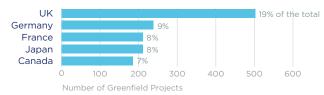
Country	Employment
Japan	118,600
United Kingdom	112,900
France	90,100
Germany	79,400
Canada	61,300

On a country basis, U.K. companies operating in California represented 14% of total foreign affiliate employment in California, with U.K. multinationals supporting approximately 28,400 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





2,642
Greenfield Pro

Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### California Goods Exports to Europe, 2018

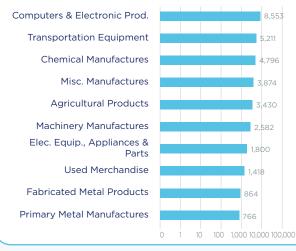
\$36.8 bn

23% of California's exports to Europe in 2018 consisted of high-tech goods (computers & electronic products).

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	6,592
Netherlands	6,429
<b>United Kingdom</b>	5,266
France	3,328
Belgium	2,753

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### California Goods Imports from Europe, 2018

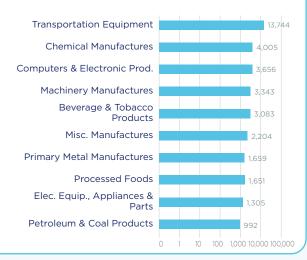
\$44.4 bn

Transportation equipment and chemical manufactures were the top product imports, representing 31% and 9% of total European imports, respectively.

#### **Top European Import Markets, 2018**

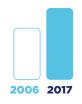
Country	Imports (\$ millions)
Germany	12,397
United Kingdom	5,492
Italy	4,397
France	3,605
Switzerland	2,678

#### **Top Ten Imports from Europe, 2018** (\$ millions)



## **Colorado and Europe**





65,100

Since 2006: +18,000 (38.2%)

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European companies account for

**58%** 

of foreign affiliate jobs

#### **Employment within Colorado, 2017**

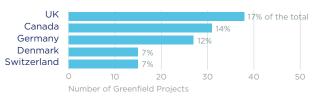
Country	Employment
United Kingdom	18,300
Canada	13,500
France	8,700
Germany	7,800
Japan	7,300

On a country basis, U.K. companies operating in Colorado represented 16% of total foreign affiliate employment in Colorado, with U.K. multinationals supporting approximately 5,100 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Colorado Goods Exports to Europe, 2018**

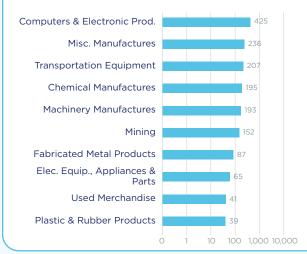
### \$1.8 bn

About one-quarter of the state's exports to Europe consisted of high-tech goods (computers & electronic products) in 2018.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Netherlands	305
Germany	301
United Kingdom	220
Switzerland	191
France	182

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Colorado Goods Imports from Europe, 2018**

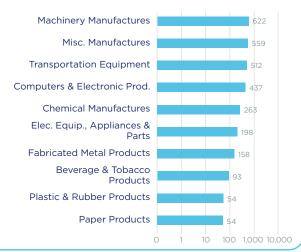
### \$3.3 br

Colorado's largest imports from Europe were machinery and miscellaneous manufactured products.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Switzerland	812
Germany	633
Italy	250
France	245
Denmark	227

#### **Top Ten Imports from Europe, 2018** (\$ millions)







## Connecticut and Europe





84,400

Since 2006: +7,100 (9.2%)

European companies account for

8% of foreign affiliate jobs

#### **Employment within Connecticut, 2017**

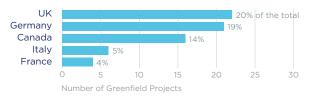
Country	Employment
United Kingdom	20,000
Netherlands	17,900
Germany	13,500
Japan	7,900
France	7,600

On a country basis, U.K. companies operating in Connecticut represented 18% of total foreign affiliate employment in Connecticut, with U.K. multinationals supporting approximately 1,500 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





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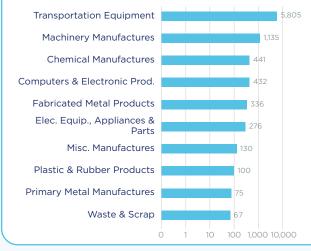
#### **Connecticut Goods Exports to Europe, 2018**

Exports are heavily skewed towards transportation eauipment.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
France	3,178
Germany	2,332
United Kingdom	1,484
Netherlands	770
Belgium	242

#### **Top Ten Exports to Europe, 2018** (\$ millions)



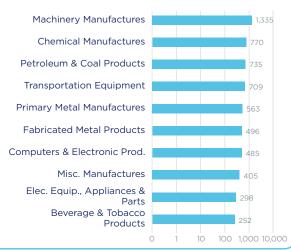
#### **Connecticut Goods Imports from Europe, 2018**

Machinery was Connecticut's main import from Europe, representing 17% of the state's total merchandise imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	1,465
United Kingdom	1,176
France	728
Ireland	655
Italy	618

#### **Top Ten Imports from Europe, 2018** (\$ millions)







## **Delaware and Europe**





18,500

Since 2006: -200

En ac

European companies account for

**73**%

of foreign affiliate jobs

#### **Employment within Delaware, 2017**

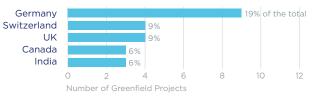
Country	Employment
United Kingdom	8,100
Germany	3,100
Canada	2,300
Netherlands	2,100
Japan	1,900

On a country basis, U.K. companies operating in Delaware represented 32% of total foreign affiliate employment in Delaware, with U.K. multinationals supporting approximately 1,300 fewer jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





47

Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Delaware Goods Exports to Europe, 2018**

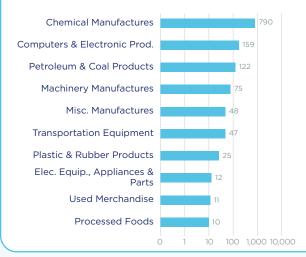
\$1.3 bn

Chemicals are Delaware's primary export to Europe, representing 60% of the state's total exports.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	404
Belgium	382
Germany	239
Netherlands	129
France	22

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Delaware Goods Imports from Europe, 2018**

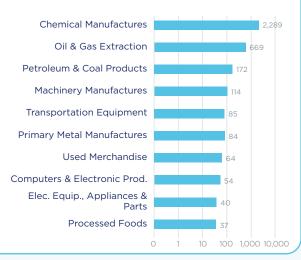
\$3.8 bn

Chemicals are also Delaware's top import from Europe, representing 60% of the state's total European imports.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
<b>United Kingdom</b>	809
France	588
Switzerland	536
Russia	380
Kazakhstan	294

#### **Top Ten Imports from Europe, 2018** (\$ millions)







## 🔀 🔲 Florida and Europe





215,200

Since 2006: +54,900 (34.2%)

European companies account for

58%

of foreign affiliate jobs

#### **Employment within Florida, 2017**

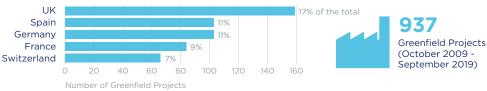
Country	Employment
United Kingdom	64,500
Canada	44,700
Germany	37,000
France	31,000
Switzerland	29,000

On a country basis, U.K. companies operating in Florida represented 18% of total foreign affiliate employment in Florida, with U.K. multinationals supporting approximately 22,900 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)



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#### Florida Goods Exports to Europe, 2018

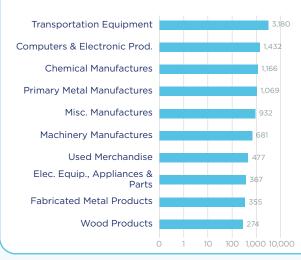
#### \$11.2 bn

Transportation Equipment accounts for about 28% of Florida's total exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	2,294
United Kingdom	2,103
Netherlands	1,124
Switzerland	1,102
France	1,049

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### Florida Goods Imports from Europe, 2018

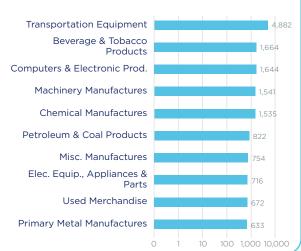
### \$19.9 bn

Florida's imports from Europe are concentrated in transportation equipment, representing a 25% share of the state's total imports from Europe in 2018.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	4,316
France	3,139
Italy	2,131
United Kingdom	2,088
Spain	1,409

#### **Top Ten Imports from Europe, 2018** (\$ millions)

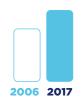






## Georgia and Europe





151,400

Since 2006: +39,200 (34.9%)

European companies account for

**58%** of foreign affiliate jobs

#### **Employment within Georgia, 2017**

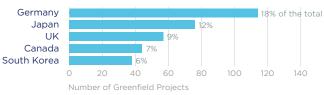
Country	Employment
United Kingdom	35,400
Japan	31,400
Germany	30,700
Canada	28,900
France	22,200

On a country basis, U.K. companies operating in Georgia represented 14% of total foreign affiliate employment in Georgia, with U.K. multinationals supporting approximately 12,100 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





**Greenfield Projects** (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



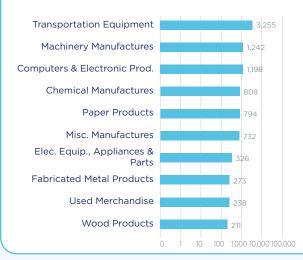
#### **Georgia Goods Exports to Europe, 2018**

Over 31% of Georgia's exports to Europe consist of transportation equipment.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	2,295
United Kingdom	1,591
Netherlands	1,315
Belgium	764
France	608

#### **Top Ten Exports to Europe, 2018** (\$ millions)



#### **Georgia Goods Imports from Europe, 2018**

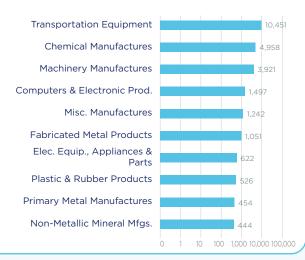
\$28.6 bn

Transportation equipment, chemicals and machinery manufactures were the top product imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	9,839
United Kingdom	5,098
Italy	2,288
France	2,241
Ireland	1,054

#### **Top Ten Imports from Europe, 2018** (\$ millions)

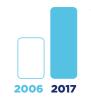






## **Hawaii and Europe**





14,800

Since 2006: +6,300 (74.1%)

iii

European companies account for

40%

of foreign affiliate jobs

#### **Employment within Hawaii, 2017**

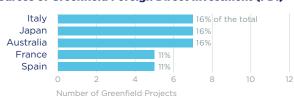
Country	Employment
Japan	17,000
France	5,600
United Kingdom	2,900
Canada	1,400
Germany	1,100

On a country basis, French companies operating in Hawaii represented 15% of total foreign affiliate employment in Hawaii, with French multinationals supporting approximately 1,200 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





45

Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### Hawaii Goods Exports to Europe, 2018

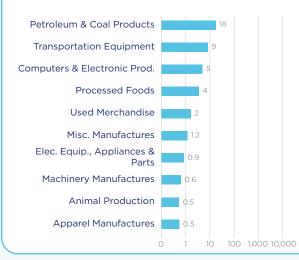
\$42.5 m

Petroleum & coal, transportation equipment, and computer & electronic products led the way as top export categories.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Netherlands	19
United Kingdom	9
France	3
Sweden	3
Germany	2

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### Hawaii Goods Imports from Europe, 2018

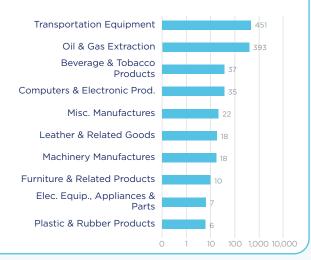
\$1 bn

Hawaii's top European import category was transportation equipment, which made up 44% of total imports in 2018, followed by oil & gas.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Russia	388
Germany	313
France	174
Italy	52
United Kingdom	22

#### **Top Ten Imports from Europe, 2018** (\$ millions)





### Idaho and Europe





11,700

Since 2006: +1,000 (9.3%)

European companies account for

0% of foreign affiliate jobs

#### **Employment within Idaho, 2017**

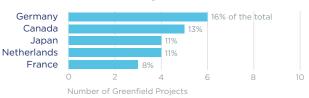
Country	Employment
Canada	3,000
France	2,700
United Kingdom	2,200
Germany	1,900
Switzerland	1,800

On a country basis, French companies operating in Idaho represented 16% of total foreign affiliate employment in Idaho, with French multinationals supporting the same amount of jobs in 2017 as 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (October 2009 -

September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### Idaho Goods Exports to Europe, 2018

\$519.2 m

Computers & electronic products made up almost 45% of total exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	189
Netherlands	94
Germany	58
France	33
Spain	30

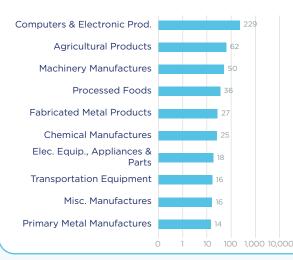
Machinery manufactures represented 32% of the state's total imports from Europe.

**Idaho Goods Imports from Europe, 2018** 

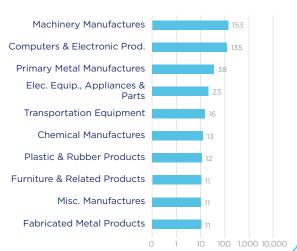
#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	96
Netherlands	85
United Kingdom	68
Greece	41
Italy	34

#### **Top Ten Exports to Europe, 2018** (\$ millions)



#### **Top Ten Imports from Europe, 2018** (\$ millions)







### **Illinois and Europe**





235,700

Since 2006: +64,400 (37.6%)

iji

European companies account for

**67%** 

of foreign affiliate jobs

#### **Employment within Illinois, 2017**

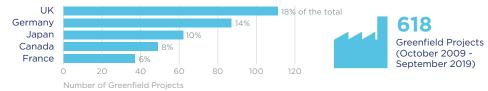
Country	Employment
United Kingdom	78,800
Japan	42,600
Germany	42,400
France	35,500
Canada	30,100

On a country basis, U.K. companies operating in Illinois represented 22% of total foreign affiliate employment in Illinois, with U.K. multinationals supporting approximately 27,900 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### Illinois Goods Exports to Europe, 2018

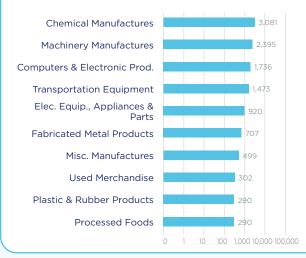
### \$13 bn

Chemicals and machinery are top exports, followed by computers & electronic products and transportation equipment.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	3,304
United Kingdom	1,913
Netherlands	1,781
Belgium	1,526
France	978

#### **Top Ten Exports to Europe, 2018** (\$ millions)



#### Illinois Goods Imports from Europe, 2018

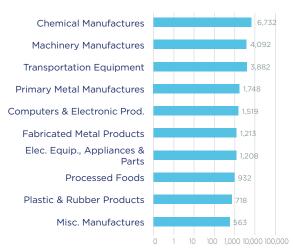
### \$27.7 bn

Chemicals and machinery are also the state's top imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	6,522
Italy	3,591
Netherlands	3,030
United Kingdom	2,896
Ireland	2,443

#### **Top Ten Imports from Europe, 2018** (\$ millions)



## Indiana and Europe





117,300

Since 2006: +19,400 (19.8%)

iii

European companies account for

**58%** 

of foreign affiliate jobs

#### **Employment within Indiana, 2017**

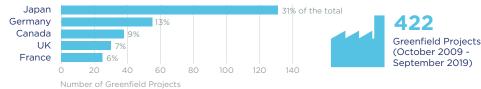
Country	Employment
Japan	54,200
United Kingdom	35,600
France	30,000
Canada	15,900
Germany	15,900

On a country basis, U.K. companies operating in Indiana represented 18% of total foreign affiliate employment in Indiana, with U.K. multinationals supporting approximately 4,000 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Indiana Goods Exports to Europe, 2018**

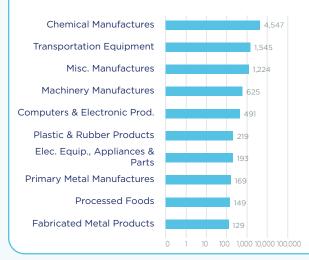
\$9.5 bn

Trade in chemicals represented 48% of total exports.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	1,531
France	1,429
Italy	1,381
United Kingdom	1,191
Netherlands	1,008

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Indiana Goods Imports from Europe, 2018**

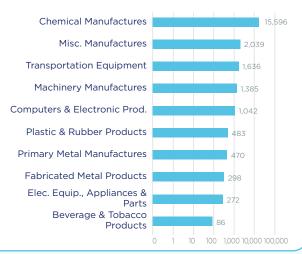
\$25.9 br

Chemicals were also the state's largest import from Europe, representing 60% of total imports.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Ireland	9,480
Denmark	3,927
Germany	3,916
France	2,674
Switzerland	1,618

#### **Top Ten Imports from Europe, 2018** (\$ millions)





### Iowa and Europe





32,500

Since 2006: +1,700 (5.5%)

European companies account for

6% of foreign affiliate jobs

### **Employment within Iowa, 2017**

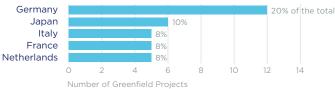
Country	Employment
United Kingdom	7,500
Netherlands	6,300
Japan	5,300
Germany	3,900
Switzerland	3,800

On a country basis, U.K. companies operating in lowa represented 13% of total foreign affiliate employment in lowa, with U.K. multinationals supporting approximately 600 fewer jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



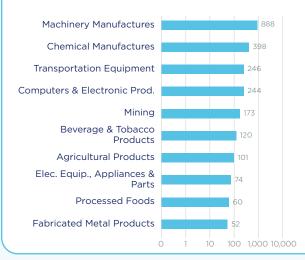
#### lowa Goods Exports to Europe, 2018

Machinery manufactures accounted for 35% of total exports, or roughly \$900 million. Chemicals, the second largest export category, represented less than half of that amount.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	458
United Kingdom	333
France	314
Netherlands	185
Spain	181

#### **Top Ten Exports to Europe, 2018** (\$ millions)



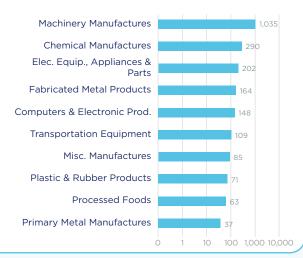
#### **Iowa Goods Imports from Europe, 2018**

Machinery manufactures and chemicals were also the top product imports from Europe.

#### **Top European Import Markets, 2018**

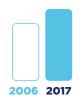
Country	Imports (\$ millions)
Germany	790
Italy	332
United Kingdom	153
France	148
Netherlands	140

#### **Top Ten Imports from Europe, 2018** (\$ millions)



## **Kansas and Europe**





35,800

Since 2006: +7,100 (24.7%)

European companies account for

9% of foreign affiliate jobs

#### **Employment within Kansas, 2017**

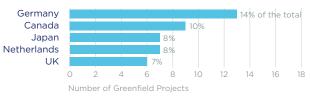
Country	Employment
Japan	10,000
Canada	7,700
United Kingdom	7,400
Switzerland	6,300
Germany	6,100

On a country basis, U.K. companies operating in Kansas represented 12% of total foreign affiliate employment in Kansas, with U.K. multinationals supporting approximately 1,600 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Kansas Goods Exports to Europe, 2018**

Almost 80% of Kansas' exports to Europe were concentrated in four main export categories: transportation equipment, computer & electronic products, machinery and chemicals.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	528
Germany	475
France	298
Spain	126
Netherlands	121

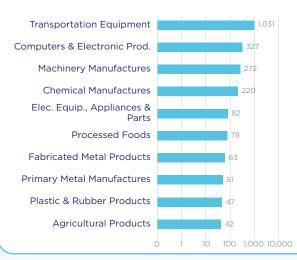
#### **Kansas Goods Imports from Europe, 2018**

Transportation equipment represented 26% of the state's total imports from Europe.

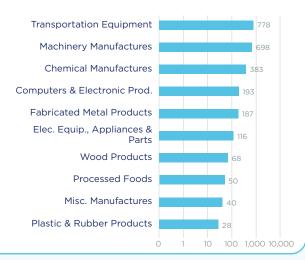
#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	940
United Kingdom	492
France	280
Italy	240
Spain	182

#### **Top Ten Exports to Europe, 2018** (\$ millions)

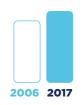


#### **Top Ten Imports from Europe, 2018** (\$ millions)



## Kentucky and Europe





55,000

Since 2006: +7,300 (15.3%)



European companies account for

40%

of foreign affiliate jobs

#### **Employment within Kentucky, 2017**

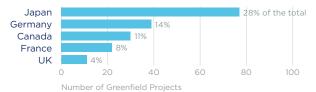
Country	Employment
Japan	46,700
Germany	14,500
Canada	11,500
France	11,500
United Kingdom	9,000

On a country basis, German companies operating in Kentucky represented 10% of total foreign affiliate employment in Kentucky, with German multinationals supporting approximately 5,000 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





276
Greenfield Projects
(October 2009 September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Kentucky Goods Exports to Europe, 2018**

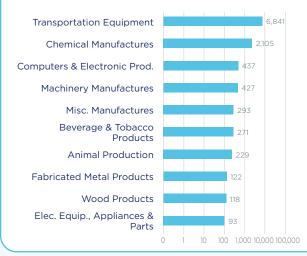
### \$11.2 bn

Reflecting the large presence of automobile manufacturers in the state, Kentucky's top export to Europe in 2018 was transportation equipment (61% of total exports).

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
France	3,317
United Kingdom	2,962
Netherlands	1,316
Germany	1,164
Austria	792

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Kentucky Goods Imports from Europe, 2018**

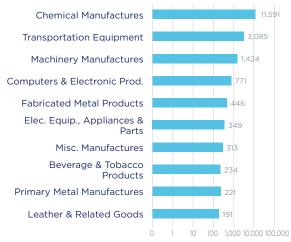
### \$22.8 bn

Chemical manufactures were the state's largest import, followed by transportation equipment.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Switzerland	6,620
Ireland	4,229
Germany	2,756
France	2,508
United Kingdom	1,303

#### **Top Ten Imports from Europe, 2018** (\$ millions)







### Louisiana and Europe



44,900

Since 2006: +13,300 (42.1%)



2006 2017

European companies account for

64%

of foreign affiliate jobs

#### **Employment within Louisiana, 2017**

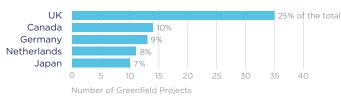
Country	Employment
United Kingdom	16,200
Canada	10,700
France	10,300
Germany	5,900
Netherlands	4,800

On a country basis, U.K. companies operating in Louisiana represented 23% of total foreign affiliate employment in Louisiana, with U.K. multinationals supporting approximately 4,600 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)



Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



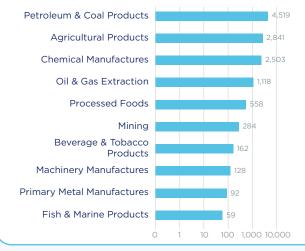
#### **Louisiana Goods Exports to Europe, 2018**

The majority of the state's exports consist of a mix of petroleum & coal, agricultural and chemical products.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Netherlands	3,356
United Kingdom	1,766
Spain	1,370
Belgium	1,341
France	1,261

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Louisiana Goods Imports from Europe, 2018**

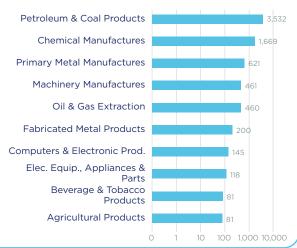
### \$7.8 bn

Petroleum & coal products were Louisiana's top imported good from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Russia	3,031
United Kingdom	768
Belgium	622
Germany	614
Norway	376

#### **Top Ten Imports from Europe, 2018** (\$ millions)



### ٨



### **Maine and Europe**





21,500

Since 2006: +2,500 (13.2%)

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European companies account for

**62%** of foreign affiliate jobs

represented 50% of total foreign affiliate employment in Maine, with Dutch multinationals supporting approximately 17,400 more jobs in 2017 than in 2010.

On a country basis, Dutch companies operating in Maine

**Employment within Maine, 2017** 

Netherlands

Canada United Kingdom

Switzerland

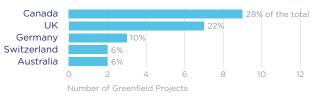
\*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 10,000 - 24,999 employees given.

ropean-related jobs are likely to be higher, because these figures do not include jobs created by trade

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





**32** 

Greenfield Projects (October 2009 -September 2019)

17,500\* 9,700

2,300

2,100 1.700

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Maine Goods Exports to Europe, 2018**

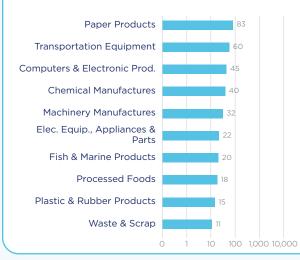
\$431.5 m

Paper products and transportation equipment are the state's top exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Italy	87
Germany	66
Netherlands	60
United Kingdom	49
Belgium	31

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Maine Goods Imports from Europe, 2018**

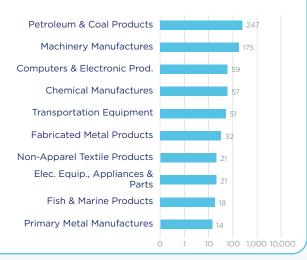
\$875.5 m

Petroleum & coal products represent 28% of Maine's total imports from Europe, followed by machinery and computers & electronic products.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Netherlands	236
Germany	171
United Kingdom	92
Finland	63
Italy	45

#### **Top Ten Imports from Europe, 2018** (\$ millions)







### **Maryland and Europe**





91,600

Since 2006: +5,000 (5.8%)



European companies account for

76%

of foreign affiliate jobs

#### **Employment within Maryland, 2017**

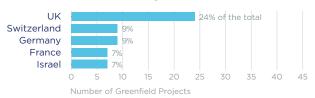
Country	Employment
Netherlands	28,500
United Kingdom	25,800
Canada	15,600
France	9,500
Germany	8,400

On a country basis, Dutch companies operating in Maryland represented 24% of total foreign affiliate employment in Maryland, with Dutch multinationals supporting approximately 7,100 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





162
Greenfield Proje

Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Maryland Goods Exports to Europe, 2018**

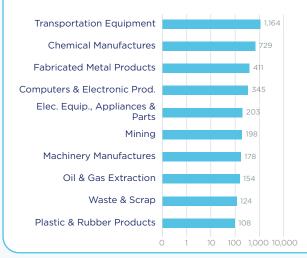
\$4.1 bn

Top exports are transportation equipment, chemicals, and metal products.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
France	1,121
Netherlands	596
Germany	591
United Kingdom	504
Belgium	373

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Maryland Goods Imports from Europe, 2018**

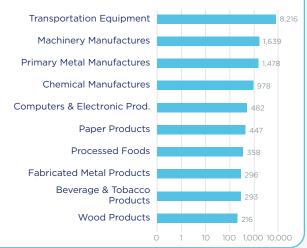
\$15.7 br

Transportation equipment and machinery manufactures were the top product imports.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
United Kingdom	4,364
Germany	4,169
Finland	1,196
Russia	749
Sweden	692

#### **Top Ten Imports from Europe, 2018** (\$ millions)







## **Massachusetts and Europe**





160,400

Since 2006: +41,100 (34.5%)



European companies account for

**74%** 

of foreign affiliate jobs

#### **Employment within Massachusetts, 2017**

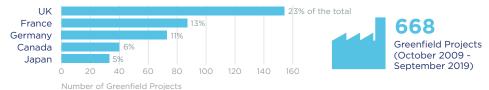
Country	Employment
United Kingdom	40,500
Netherlands	37,700
Canada	23,300
France	23,200
Germany	18,500

On a country basis, U.K. companies operating in Massachusetts represented 19% of total foreign affiliate employment in Massachusetts, with U.K. multinationals supporting approximately 2,200 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Massachusetts Goods Exports to Europe, 2018**

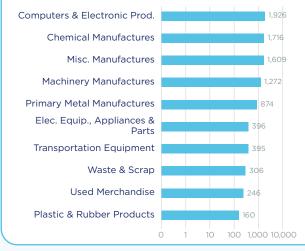
### \$9.6 bn

Computers & electronic products accounted for over 20% of Massachusetts' total exports to Europe. Chemical products were similarly important, representing 18% of total exports.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	1,952
Netherlands	1,351
Switzerland	1,214
United Kingdom	1,102
Ireland	819

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Massachusetts Goods Imports from Europe, 2018**

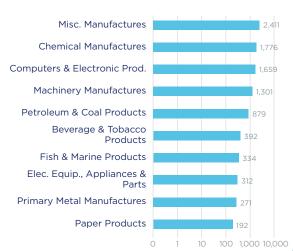
### \$11.6 bn

Key imports from Europe include miscellaneous manufactured products, chemicals, and computer & electronic products.

#### **Top European Import Markets, 2018**

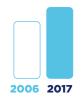
Country	Imports (\$ millions)
Ireland	2,197
Germany	2,137
United Kingdom	1,700
Italy	1,381
Switzerland	1,046

#### **Top Ten Imports from Europe, 2018** (\$ millions)



## Michigan and Europe





175,400

Since 2006: +34,500 (24.5%)



European companies account for

**65**%

of foreign affiliate jobs

#### **Employment within Michigan, 2017**

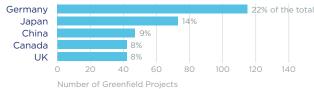
Country	Employment
Germany	42,200
Netherlands	37,500*
Japan	34,500
United Kingdom	34,400
Canada	27,000

On a country basis, German companies operating in Michigan represented 16% of total foreign affiliate employment in Michigan, with German multinationals supporting approximately 16,300 more jobs in 2017 than in 2010. \*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 25,000 - 49,999 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





523 Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### Michigan Goods Exports to Europe, 2018

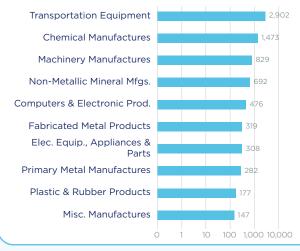
### \$8.1 bn

Not surprisingly, transportation equipment is the largest exported product, representing 36% of the state's total exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	1,971
Italy	1,258
United Kingdom	908
Belgium	766
France	515

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### Michigan Goods Imports from Europe, 2018

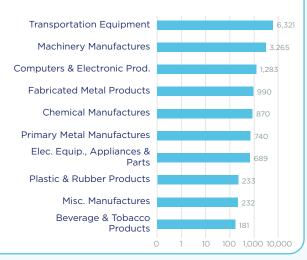
### \$16 bn

Imports from Europe mainly consist of transportation equipment and machinery.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	5,708
Italy	3,972
Spain	1,006
United Kingdom	742
France	723

#### **Top Ten Imports from Europe, 2018** (\$ millions)



## Minnesota and Europe



83,900

Since 2006: +33,200 (65.5%)

iii

2006 2017

European companies account for

63%

of foreign affiliate jobs

#### **Employment within Minnesota, 2017**

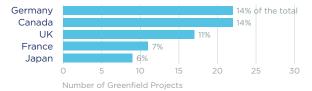
Country	Employment
Canada	24,100
Germany	23,100
United Kingdom	18,900
Japan	10,600
Switzerland	8,400

On a country basis, German companies operating in Minnesota represented 17% of total foreign affiliate employment in Minnesota, with German multinationals supporting approximately 13,700 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Minnesota Goods Exports to Europe, 2018**

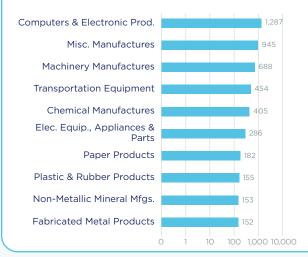
\$5.1 bn

Computers & electronic products account for over one-quarter of Minnesota's exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	1,073
United Kingdom	621
Belgium	608
Ireland	471
Netherlands	464

#### **Top Ten Exports to Europe, 2018** (\$ millions)



#### Minnesota Goods Imports from Europe, 2018

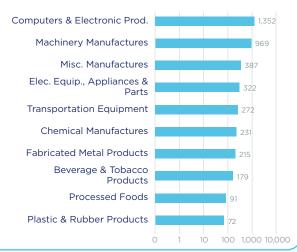
\$4.6 bn

Computers & electronic products were also the state's top imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	1,052
Ireland	1,027
Italy	499
United Kingdom	401
France	383

#### **Top Ten Imports from Europe, 2018** (\$ millions)







### **Mississippi and Europe**





20,000

Since 2006: +7,500 (60%)

iii

European companies account for

50%

of foreign affiliate jobs

#### **Employment within Mississippi, 2017**

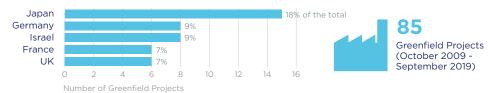
Country	Employment
Japan	10,600
France	4,400
United Kingdom	4,400
Germany	4,300
Canada	3,800

French and U.K. companies each represented 11% of total foreign affiliate employment in Mississippi. U.K. companies supported approximately 700 more jobs in 2017 than in 2010, while French companies increased employment by 2,300 over the same period.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**



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### Mississippi Goods Exports to Europe, 2018

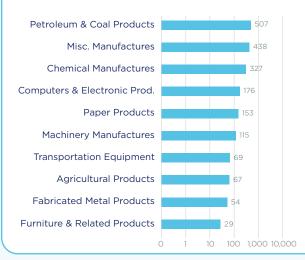
### \$2 hn

Petroleum & coal products represented about 25% of Mississippi's total exports to Europe in 2018. The next largest export categories were miscellaneous manufactured commodities, and chemicals.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Belgium	512
Netherlands	492
Germany	205
United Kingdom	136
France	111

#### **Top Ten Exports to Europe, 2018** (\$ millions)



#### Mississippi Goods Imports from Europe, 2018

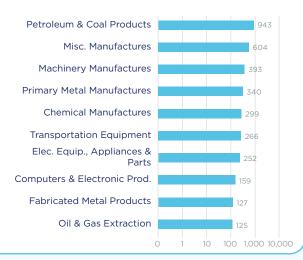
### \$3.7 bn

Imports from Europe were relatively diverse, with seven different product categories each accounting for over \$200 million worth of European imports in 2018.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	748
Belgium	637
Ireland	320
France	290
Russia	282

#### **Top Ten Imports from Europe, 2018** (\$ millions)



### **©**



### **Missouri and Europe**





87,000

Since 2006: +25,300 (41%)

İij

European companies account for

**68%** of foreign affiliate jobs

#### **Employment within Missouri, 2017**

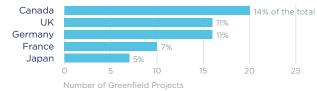
Country	Employment
United Kingdom	26,100
Germany	14,900
Canada	12,100
Japan	12,100
France	11,000

On a country basis, U.K. companies operating in Missouri represented 20% of total foreign affiliate employment in Missouri, with U.K. multinationals supporting approximately 8,700 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





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Greenfield Projects

Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Missouri Goods Exports to Europe, 2018**

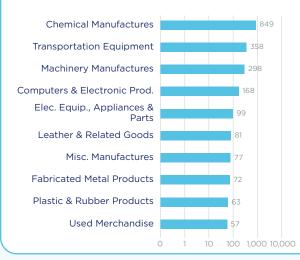
\$2.4 bn

Top exports to Europe from Missouri are chemicals, transportation equipment and machinery manufactures.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Belgium	495
Germany	439
United Kingdom	323
France	245
Netherlands	196

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Missouri Goods Imports from Europe, 2018**

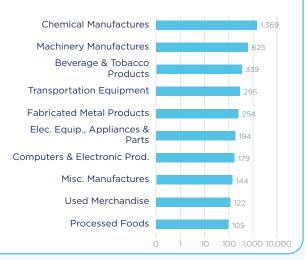
\$4.1 br

Chemicals, machinery, and beverage & tobacco products were the top imported goods from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	1,444
Belgium	338
Italy	335
France	318
United Kingdom	284

#### **Top Ten Imports from Europe, 2018** (\$ millions)



## **Montana and Europe**





4,800

Since 2006: -800 (-14.3%)



European companies account for

**62**%

of foreign affiliate jobs

#### **Employment within Montana, 2017**

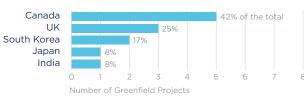
Country	Employment
United Kingdom	2,200
Canada	1,500
France	800
Japan	400
Germany	300

On a country basis, U.K. companies operating in Montana represented 28% of total foreign affiliate employment in Montana, with U.K. multinationals supporting approximately 1,100 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



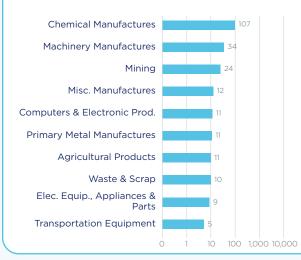
#### **Montana Goods Exports to Europe, 2018**

Exports are relatively small and skewed towards chemicals, machinery and mining.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Belgium	85
United Kingdom	30
Germany	20
Netherlands	18
France	15

#### **Top Ten Exports to Europe, 2018** (\$ millions)



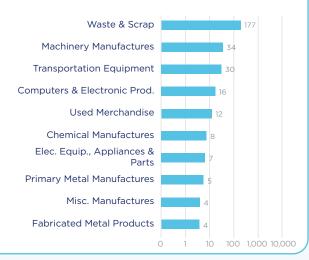
#### **Montana Goods Imports from Europe, 2018**

Montana's imports from Europe are also small and heavily concentrated in waste & scrap.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	215
Italy	42
France	36
United Kingdom	15
Switzerland	4

#### **Top Ten Imports from Europe, 2018** (\$ millions)





### **Nebraska and Europe**





15,200

Since 2006: +4,100 (36.9%)

iii

European companies account for

**48**%

of foreign affiliate jobs

#### **Employment within Nebraska, 2017**

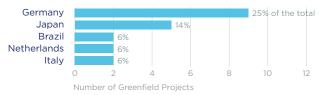
Country	Employment
Japan	4,700
United Kingdom	3,900
France	3,300
Switzerland	2,100
Canada	1,900

On a country basis, U.K. companies operating in Nebraska represented 12% of total foreign affiliate employment in Nebraska, with U.K. multinationals supporting approximately 1,300 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





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Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Nebraska Goods Exports to Europe, 2018**

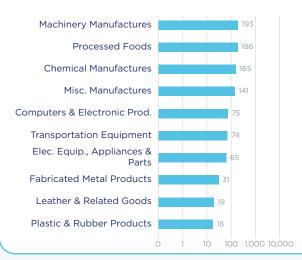
\$1 bn

Top exports are machinery, processed foods and chemicals.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Netherlands	166
Germany	147
Belgium	139
France	135
United Kingdom	64

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### Nebraska Goods Imports from Europe, 2018

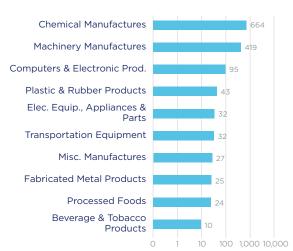
\$1.5 br

Chemicals represented nearly half of Nebraska's total imports from Europe in 2018.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Switzerland	358
Germany	292
United Kingdom	236
France	131
Spain	128

#### **Top Ten Imports from Europe, 2018** (\$ millions)





## **Nevada and Europe**



25,700

Since 2006: +4,800 (23%)



2006 2017

European companies account for

**52**%

of foreign affiliate jobs

#### **Employment within Nevada, 2017**

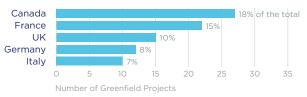
Country	Employment
Canada	10,100
United Kingdom	6,800
France	5,800
Germany	3,700
Japan	3,600

On a country basis, U.K. companies operating in Nevada represented 14% of total foreign affiliate employment in Nevada, with U.K. multinationals supporting approximately 500 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





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Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **Nevada Goods Exports to Europe, 2018**

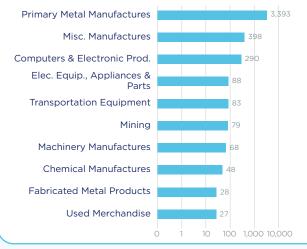
\$4.6 bn

Primary metal manufactures account for almost 75% of Nevada's total exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Switzerland	3,410
Germany	355
United Kingdom	183
Netherlands	160
Spain	88

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **Nevada Goods Imports from Europe, 2018**

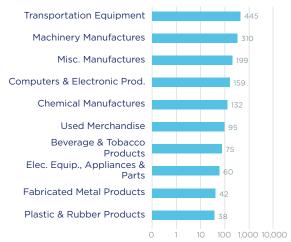
\$1.8 br

Imports from Europe to Nevada are diverse, ranging from transportation equipment to machinery to chemicals.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
France	549
Germany	342
United Kingdom	228
Switzerland	129
Belgium	97

#### **Top Ten Imports from Europe, 2018** (\$ millions)





### **New Hampshire and Europe**





30,900

Since 2006: +1,700 (5.8%)

iii

European companies account for

**69**%

of foreign affiliate jobs

#### **Employment within New Hampshire, 2017**

Country	Employment
United Kingdom	11,000
Netherlands	7,500*
Canada	7,100
Switzerland	4,600
Japan	4,300

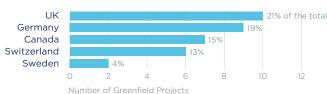
On a country basis, U.K. companies operating in New Hampshire represented 24% of total foreign affiliate employment in New Hampshire, with U.K. multinationals supporting approximately 700 more jobs in 2017 than in 2010.

\*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 5,000 to 9,999 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





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Greenfield Projects (October 2009 -September 2019)

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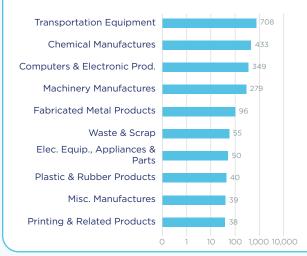
#### **New Hampshire Goods Exports to Europe, 2018**

Transportation equipment and chemicals were the top two exports to Europe from New Hampshire in 2018. Combined these two exports made up over half of the state's total exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	692
Ireland	433
France	223
United Kingdom	181
Netherlands	178

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **New Hampshire Goods Imports from Europe, 2018**

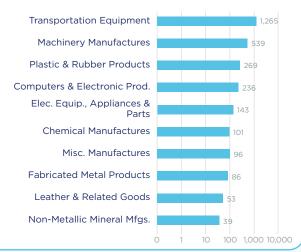
### \$3.1 br

Transportation equipment represented 41% of the state's total imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	723
Poland	639
United Kingdom	391
Italy	256
Ireland	156

#### **Top Ten Imports from Europe, 2018** (\$ millions)





### **New Jersey and Europe**



195,600

Since 2006: +24,800 (14.5%)

# iii

2006 2017

European companies account for

**69**%

of foreign affiliate jobs

#### **Employment within New Jersey, 2017**

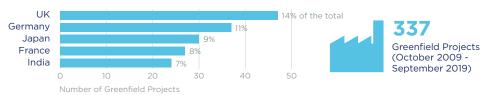
Country	Employment
France	46,900
United Kingdom	41,500
Canada	30,200
Switzerland	28,200
Germany	27,100

On a country basis, French companies operating in New Jersey represented 16% of total foreign affiliate employment in New Jersey, with French multinationals supporting approximately 17,300 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**



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#### **New Jersey Goods Exports to Europe, 2018**

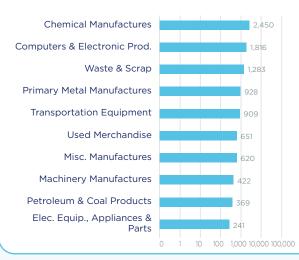
### \$10.9 bn

Top exports consist of chemical manufactures and computers & electronic products.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	2,405
Germany	1,525
Netherlands	1,425
France	973
Italy	887

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### **New Jersey Goods Imports from Europe, 2018**

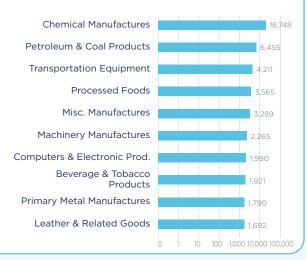
### \$53.5 br

About 35% of New Jersey's imports from Europe was related to the chemicals industry.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	9,715
Italy	7,013
Switzerland	6,133
United Kingdom	4,644
France	4,494

#### **Top Ten Imports from Europe, 2018** (\$ millions)



### **\***



### **New Mexico and Europe**





11,000

Since 2006: +3,200 (41%)



European companies account for

61%

of foreign affiliate jobs

#### **Employment within New Mexico, 2017**

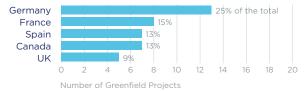
Country	Employment
Canada	3,000
Germany	2,900
United Kingdom	2,400
France	2,000
Switzerland	1,800

On a country basis, German companies operating in New Mexico represented 16% of total foreign affiliate employment in New Mexico, with German multinationals supporting approximately 200 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





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Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### **New Mexico Goods Exports to Europe, 2018**

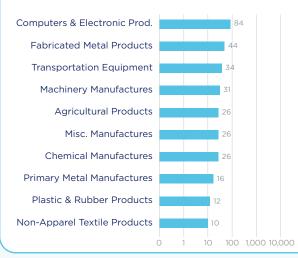
\$335.4 m

Exports are relatively small, with computers & electronic products, fabricated metal and transportation equipment the largest export categories for New Mexico.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	63
Poland	38
Belgium	36
Ireland	33
Netherlands	28

### Top Ten Exports to Europe, 2018 (\$ millions)



#### **New Mexico Goods Imports from Europe, 2018**

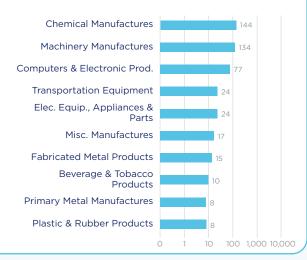
\$503.1 m

Chemicals were the largest imported good from Europe, followed closely by machinery.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Austria	99
Netherlands	98
Germany	91
Switzerland	50
United Kingdom	49

#### **Top Ten Imports from Europe, 2018** (\$ millions)







### New York and Europe





341,600

Since 2006: +59,500 (21.1%)

European companies account for

**69**% of foreign affiliate jobs

#### **Employment within New York, 2017**

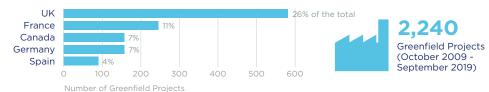
Country	Employment
United Kingdom	107,400
France	57,100
Canada	55,000
Germany	43,900
Netherlands	41,600

On a country basis, U.K. companies operating in New York represented 22% of total foreign affiliate employment in New York, with U.K. multinationals supporting approximately 18,200 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)



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#### **New York Goods Exports to Europe, 2018**

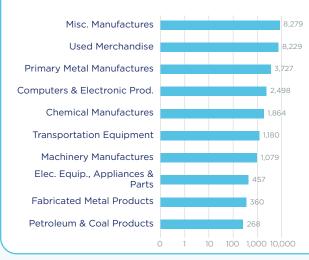
\$29.6 bn

Miscellaneous manufactured products and used merchandise were the top goods exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Switzerland	7,747
United Kingdom	6,431
Belgium	3,768
Germany	2,964
France	2,586

#### **Top Ten Exports to Europe, 2018** (\$ millions)



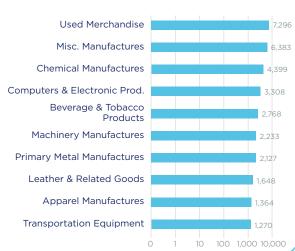
#### **New York Goods Imports from Europe, 2018**

New York's imports from Europe are relatively diverse, ranging from used and miscellaneous merchandise to chemicals and computers.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
France	8,310
Italy	6,032
Germany	5,996
Switzerland	5,638
United Kingdom	5,529

#### **Top Ten Imports from Europe, 2018** (\$ millions)



### **©**



### **North Carolina and Europe**





195,800

Since 2006: +42,000 (27.3%)

iii

European companies account for

**70%** of foreign affiliate jobs

#### **Employment within North Carolina, 2017**

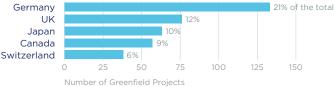
Country	Employment
Netherlands	44,100
United Kingdom	42,400
Germany	37,900
Japan	26,000
France	19,200

On a country basis, Dutch companies operating in North Carolina represented 16% of total foreign affiliate employment in North Carolina, with Dutch multinationals supporting approximately 37,200 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





Greenfield Projects (October 2009 -September 2019)

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#### North Carolina Goods Exports to Europe, 2018

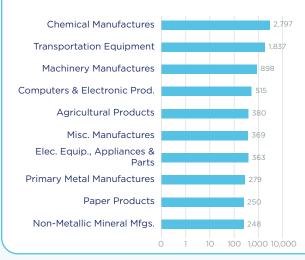
### \$9 bn

Chemical manufactures account for about 31% of total exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
France	1,936
Netherlands	1,046
Germany	1,014
United Kingdom	971
Belgium	902

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### North Carolina Goods Imports from Europe, 2018

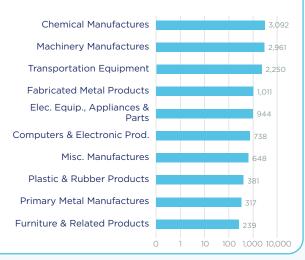
### \$14.2 bn

Imports from Europe mainly consist of chemicals, machinery and transportation equipment.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	3,350
France	2,016
United Kingdom	1,718
Italy	1,671
Turkey	589

#### **Top Ten Imports from Europe, 2018** (\$ millions)



## North Dakota and Europe





5,000

Since 2006: +1,000 (25%)

# 123

European companies account for

**39%** 

of foreign affiliate jobs

#### **Employment within North Dakota, 2017**

Country	Employment
Canada	1,800
Netherlands	1,750*
United Kingdom	1,400
Japan	800
France	600

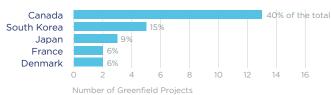
On a country basis, Dutch companies operating in North Dakota represented 14% of total foreign affiliate employment in North Dakota, with Dutch multinationals supporting approximately 1,050 more jobs in 2017 than in 2010.

more jobs in 2017 than in 2010.
\*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 1,000 - 2,499 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### **Sources of Greenfield Foreign Direct Investment (FDI)**





Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



#### North Dakota Goods Exports to Europe, 2018

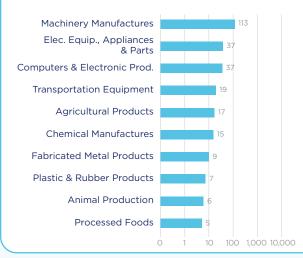
\$269.8 m

42% of the state's exports consist of machinery manufactures.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	60
United Kingdom	36
Czech Republic	34
Russia	34
France	18

#### Top Ten Exports to Europe, 2018 (\$ millions)



#### North Dakota Goods Imports from Europe, 2018

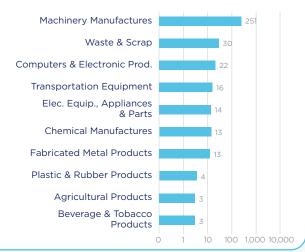
\$386.4 m

Machinery is North Dakota's primary product import from Europe, representing about 65% of total imports.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	143
France	82
Italy	41
United Kingdom	31
Netherlands	14

#### **Top Ten Imports from Europe, 2018** (\$ millions)







### Ohio and Europe





162,200

Since 2006: +28,200 (21%)

European companies account for

9%

of foreign affiliate jobs

#### **Employment within Ohio, 2017**

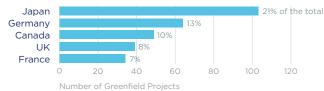
Country	Employment
Japan	64,200
United Kingdom	46,200
Germany	34,700
Canada	24,800
Switzerland	19,500

On a country basis, U.K. companies operating in Ohio represented 17% of total foreign affiliate employment in Ohio, with U.K. multinationals supporting approximately 9,600 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



#### Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



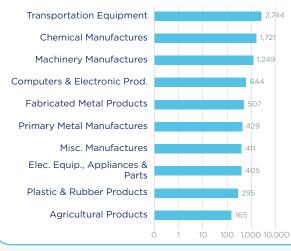
#### **Ohio Goods Exports to Europe, 2018**

Transportation equipment, chemicals and machinery are the state's top exports to Europe.

#### **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	2,199
Germany	1,619
France	1,181
Netherlands	963
Belgium	839

#### Top Ten Exports to Europe, 2018 (\$ millions)



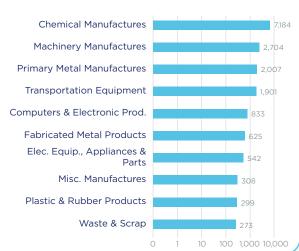
#### **Ohio Goods Imports from Europe, 2018**

Chemical manufactures make up 38% of Ohio's imports from Europe.

#### **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	5,174
Ireland	3,460
France	1,564
Italy	1,470
United Kingdom	1,191

#### **Top Ten Imports from Europe, 2018** (\$ millions)







# **Oklahoma and Europe**





33,600

Since 2006: +12,100 (56.3%)



European companies account for

66%

of foreign affiliate jobs

### **Employment within Oklahoma, 2017**

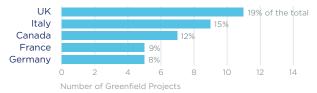
Country	Employment
United Kingdom	9,600
France	8,600
Germany	3,600
Switzerland	3,400
Canada	3,300

On a country basis, U.K. companies operating in Oklahoma represented 19% of total foreign affiliate employment in Oklahoma, with U.K. multinationals supporting approximately 3,800 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**





**59** 

Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# **Oklahoma Goods Exports to Europe, 2018**

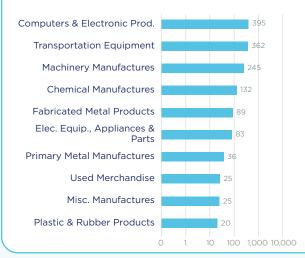
# \$1.5 bn

Top exports include computers, transportation equipment and machinery.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	612
Netherlands	246
United Kingdom	157
France	86
Norway	54

# **Top Ten Exports to Europe, 2018** (\$ millions)



# Oklahoma Goods Imports from Europe, 2018

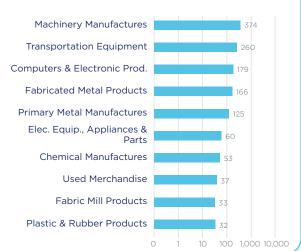
# \$1.5 br

Machinery manufactures and transportation equipment are key products imported from Europe.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	365
United Kingdom	350
Italy	179
France	141
Belgium	51

# **Top Ten Imports from Europe, 2018** (\$ millions)



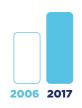
Sources: Bureau of Economic Analysis; Foreign Trade Division, U.S. Census Bureau; U.S. Department of Commerce; SelectUSA





# **Oregon and Europe**





42,100

Since 2006: +11,800 (38.9%)



European companies account for

**69%** 

of foreign affiliate jobs

### **Employment within Oregon, 2017**

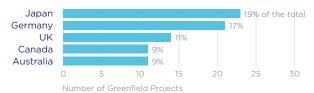
Country	Employment
United Kingdom	10,500
Germany	10,200
Japan	9,600
Switzerland	5,800
France	4,200

On a country basis, U.K. companies operating in Oregon represented 17% of total foreign affiliate employment in Oregon, with U.K. multinationals supporting approximately 2,200 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**





123

Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# **Oregon Goods Exports to Europe, 2018**

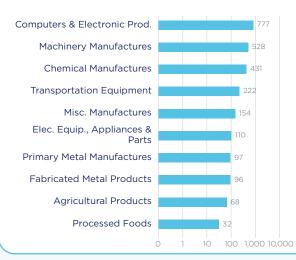
\$2.7 bn

Roughly 30% of Oregon's exports to Europe consist of computers & electronic products.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	469
Switzerland	350
Netherlands	347
United Kingdom	302
Ireland	212

# Top Ten Exports to Europe, 2018 (\$ millions)



# **Oregon Goods Imports from Europe, 2018**

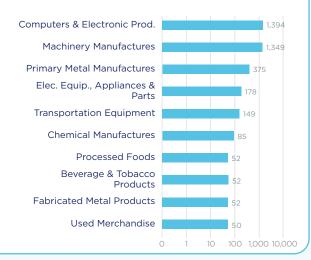
\$4.8 bn

Computers & electronic products also represented roughly 30% of Oregon's total European imports.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Ireland	1,730
Netherlands	1,097
Germany	639
Russia	406
United Kingdom	176

# **Top Ten Imports from Europe, 2018** (\$ millions)



# Pennsylvania and Europe





225,900

Since 2006: +43,400 (23.8%)

iii

European companies account for

**73**%

of foreign affiliate jobs

### **Employment within Pennsylvania, 2017**

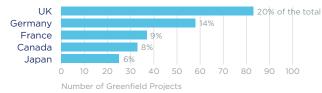
Country	Employment
United Kingdom	57,200
Netherlands	44,000
Germany	38,400
France	28,500
Canada	24,200

On a country basis, U.K. companies operating in Pennsylvania represented 18% of total foreign affiliate employment in Pennsylvania, with U.K. multinationals supporting approximately 4,600 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



# Sources of Greenfield Foreign Direct Investment (FDI)





416
Greenfield Projects

(October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# Pennsylvania Goods Exports to Europe, 2018

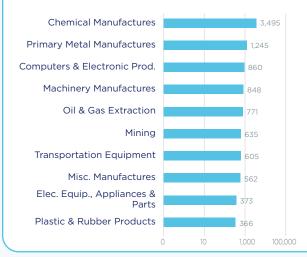
# \$11.2 bn

Chemicals and primary metals were the state's largest exports to Europe.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	2,145
Netherlands	1,714
Belgium	1,534
Germany	1,375
Italy	653

# **Top Ten Exports to Europe, 2018** (\$ millions)



### Pennsylvania Goods Imports from Europe, 2018

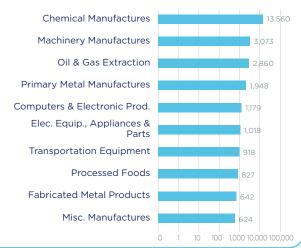
# \$30 br

Imports are heavily concentrated, with chemicals making up over 45% of the state's total European imports.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	5,785
Switzerland	3,475
United Kingdom	3,114
Italy	2,941
Ireland	1,963

# **Top Ten Imports from Europe, 2018** (\$ millions)

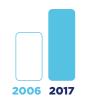






# **Rhode Island and Europe**





21,300

Since 2006: +6,900 (47.9%)

iii

European companies account for

81%

of foreign affiliate jobs

#### **Employment within Rhode Island, 2017**

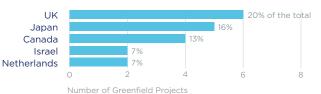
Country	Employment
Netherlands	7,500*
France	4,400
United Kingdom	4,200
Japan	1,800
Canada	1,400

On a country basis, Dutch companies operating in Rhode Island represented 28% of total foreign affiliate employment in Rhode Island, with Dutch multinationals supporting approximately 3,750 more jobs in 2017 than in 2010. \*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 5,000 - 9,999 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**





Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# **Rhode Island Goods Exports to Europe, 2018**

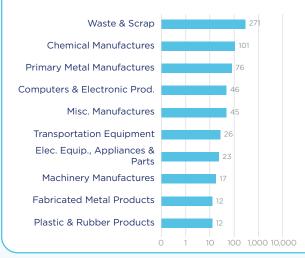
\$661.6 m

Waste & scrap account for over 40% of exports to Europe.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Turkey	138
Germany	123
Italy	122
Ireland	60
United Kingdom	56

# **Top Ten Exports to Europe, 2018** (\$ millions)



# **Rhode Island Goods Imports from Europe, 2018**

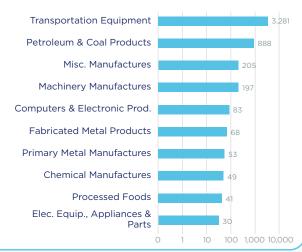
\$5.1 br

The top imported product from Europe is transportation equipment, which represents 65% of the state's total European imports.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	2,275
Slovakia	966
United Kingdom	453
France	314
Netherlands	156

# **Top Ten Imports from Europe, 2018** (\$ millions)



# **South Carolina and Europe**





102,600

Since 2006: +18,400 (21.9%)

iii

European companies account for

**71%** 

of foreign affiliate jobs

#### **Employment within South Carolina, 2017**

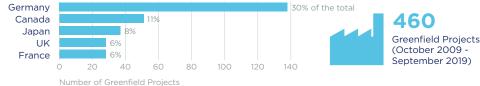
Country	Employment
Germany	31,200
France	23,500
Japan	15,800
Canada	13,800
United Kingdom	13,100

On a country basis, German companies operating in South Carolina represented 21% of total foreign affiliate employment in South Carolina, with German multinationals supporting approximately 11,900 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



# **Sources of Greenfield Foreign Direct Investment (FDI)**



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# **South Carolina Goods Exports to Europe, 2018**

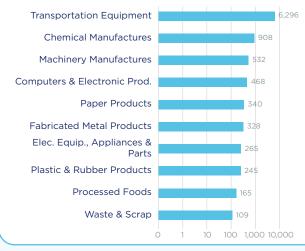
\$9.9 bn

63% of the state's exports consist of transportation equipment, reflecting the state's deep linkages with European auto manufacturers.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	3,768
United Kingdom	2,416
Belgium	764
France	499
Spain	439

# Top Ten Exports to Europe, 2018 (\$ millions)



### **South Carolina Goods Imports from Europe, 2018**

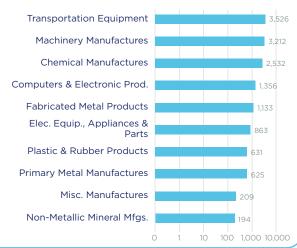
\$15.8 bn

Transportation equipment was also the top imported product from Europe, making up 22% of the state's total European imports.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	6,922
Austria	982
France	961
United Kingdom	928
Italy	783

# **Top Ten Imports from Europe, 2018** (\$ millions)



# 0



# **South Dakota and Europe**



4,800

Since 2006: +1,600 (50%)

iii

2006 2017

European companies account for

**38**%

of foreign affiliate jobs

### **Employment within South Dakota, 2017**

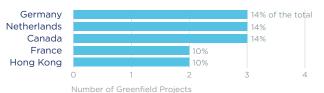
Country	Employment
Canada	2,400
United Kingdom	1,500
France	1,400
Germany	700
Switzerland	400

On a country basis, U.K. companies operating in South Dakota represented 12% of total foreign affiliate employment in South Dakota, with U.K. multinationals supporting approximately the same number of jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**





Greenfield Projects (October 2009 -September 2019)

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# South Dakota Goods Exports to Europe, 2018

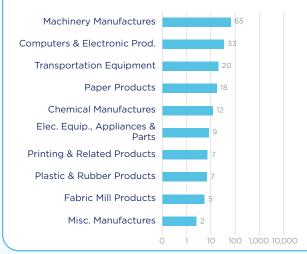
\$184.1 m

Machinery manufactures are the state's top export to Europe.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	47
Belgium	39
United Kingdom	36
Ukraine	16
Netherlands	9

# Top Ten Exports to Europe, 2018 (\$ millions)



# **South Dakota Goods Imports from Europe, 2018**

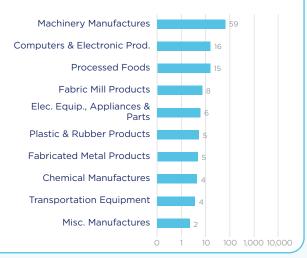
\$135.8 m

Machinery manufactures, computers & electronic products, and processed foods make up the bulk of imports from Europe.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	31
Italy	18
Netherlands	17
Poland	14
Spain	9

# **Top Ten Imports from Europe, 2018** (\$ millions)



# **③**



# **Tennessee and Europe**





104,500

Since 2006: +29,800 (39.9%)

ŤiŤ

European companies account for

**57**%

of foreign affiliate jobs

### **Employment within Tennessee, 2017**

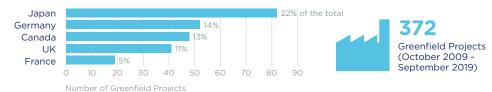
Country	Employment
Japan	46,700
United Kingdom	21,500
France	20,200
Germany	19,200
Netherlands	12,900

On a country basis, U.K. companies operating in Tennessee represented 12% of total foreign affiliate employment in Tennessee, with U.K. multinationals supporting approximately 1,600 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



### **Tennessee Goods Exports to Europe, 2018**

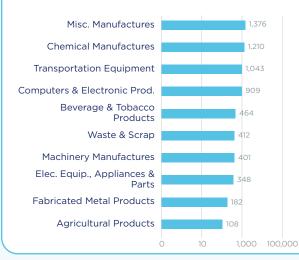
\$7 bn

Miscellaneous manufactured goods and chemicals are the largest export categories to Europe.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Netherlands	1,366
United Kingdom	1,129
Belgium	1,079
Germany	994
Italy	594

# **Top Ten Exports to Europe, 2018** (\$ millions)



# **Tennessee Goods Imports from Europe, 2018**

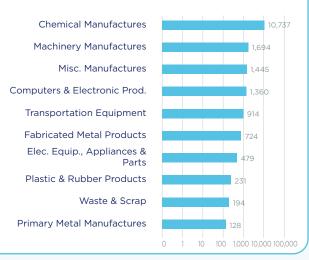
\$19.8 bn

Chemicals are the top imported good, comprising over half of the state's total imports from Europe.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Ireland	6,530
Germany	3,868
United Kingdom	2,016
Italy	1,925
Spain	1,156

# **Top Ten Imports from Europe, 2018** (\$ millions)



# **Texas and Europe**



371,600

Since 2006: +135,700 (57.5%)



European companies account for

**60%** of foreign affiliate jobs

# **Employment within Texas, 2017**

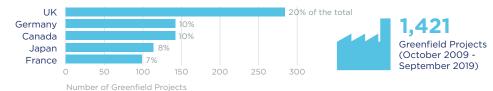
Country	Employment
United Kingdom	118,300
France	61,300
Japan	60,500
Canada	51,100
Germany	48,300

On a country basis, U.K. companies operating in Texas represented 19% of total foreign affiliate employment in Texas, with U.K. multinationals supporting approximately 47,700 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# **Texas Goods Exports to Europe, 2018**

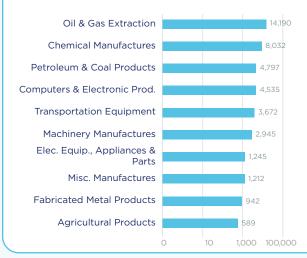
# \$45 bn

Oil and gas exports to Europe have soared in recent years, due to the shale revolution in the Permian Basin and the opening up of U.S. export markets.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Netherlands	9,239
United Kingdom	8,436
Germany	4,193
Belgium	3,999
Italy	3,679

# Top Ten Exports to Europe, 2018 (\$ millions)



### **Texas Goods Imports from Europe, 2018**

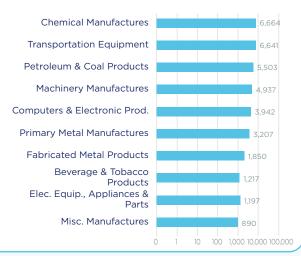
# \$41.7 bn

Chemicals and transportation equipment are the top product imports, though total imports are relatively diverse with petroleum & coal and machinery also key imports.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	7,572
United Kingdom	5,406
Italy	3,813
Russia	3,661
France	3,459

# **Top Ten Imports from Europe, 2018** (\$ millions)





# **Utah and Europe**





32,600

Since 2006: +5,700 (21.2%)

iii

European companies account for

**68%** of foreign affiliate jobs

### **Employment within Utah, 2017**

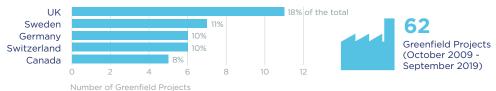
Country	Employment
United Kingdom	9,200
France	5,800
Germany	5,500
Switzerland	3,500
Japan	2,900

On a country basis, U.K. companies operating in Utah represented 19% of total foreign affiliate employment in Utah, with U.K. multinationals supporting approximately 3,400 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**



Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# **Utah Goods Exports to Europe, 2018**

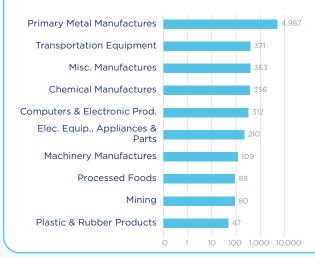
\$7 bn

Primary metals dominate the state's exports to Europe, representing over 70% of Utah's total exports.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	5,096
Netherlands	447
Germany	404
France	216
Switzerland	165

# Top Ten Exports to Europe, 2018 (\$ millions)



# **Utah Goods Imports from Europe, 2018**

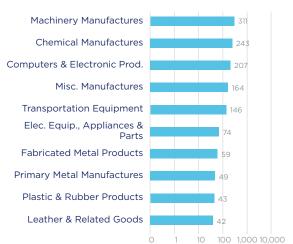
\$1.5 bn

Imports are much more diversified than exports. Machinery, chemicals and computers & electronics are the state's top product imports from Europe.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	276
France	227
United Kingdom	167
Italy	148
Austria	141

# **Top Ten Imports from Europe, 2018** (\$ millions)



# Vermont and Europe





**7,100**Since 2006: +400

iii

European companies account for 70% of foreign affiliate jobs

### **Employment within Vermont, 2017**

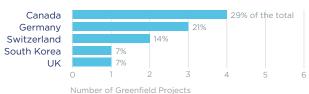
Country	Employment
Netherlands	3,100
Canada	1,800
France	1,200
Switzerland	800
United Kingdom	800

On a country basis, Dutch companies operating in Vermont represented 31% of total foreign affiliate employment in Vermont, with Dutch multinationals supporting approximately 2,600 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**





Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# **Vermont Goods Exports to Europe, 2018**

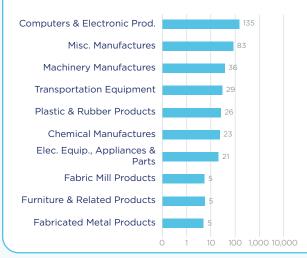
\$400.7 m

About one-third of exports consist of computers & electronic products.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	88
Germany	77
Netherlands	66
France	52
Belgium	22

# Top Ten Exports to Europe, 2018 (\$ millions)



### **Vermont Goods Imports from Europe, 2018**

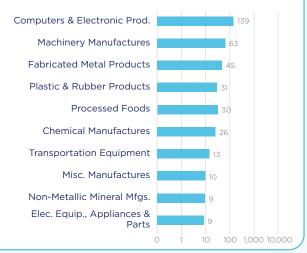
\$430 m

Computers & electronics are also the state's top imports from Europe, also representing a roughly 33% share of the total amount imported from Europe.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
France	134
Germany	59
United Kingdom	38
Italy	31
Russia	28

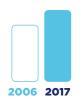
# **Top Ten Imports from Europe, 2018** (\$ millions)





# **Virginia and Europe**





141,500

Since 2006: +29,200 (26%)

iii

European companies account for

**73**%

of foreign affiliate jobs

### **Employment within Virginia, 2017**

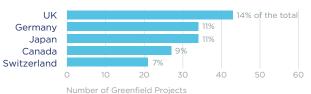
Country	Employment
United Kingdom	35,800
Netherlands	31,600
Germany	21,200
Canada	15,700
France	15,300

On a country basis, U.K. companies operating in Virginia represented 18% of total foreign affiliate employment in Virginia, with U.K. multinationals supporting approximately 7,500 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**





Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# Virginia Goods Exports to Europe, 2018

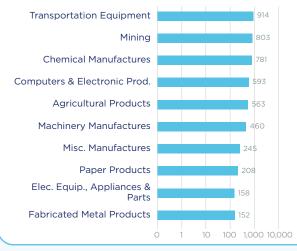
\$5.8 bn

Top exports include transportation equipment, mining and chemicals.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	1,059
Germany	1,054
Netherlands	678
Belgium	582
Italy	321

# **Top Ten Exports to Europe, 2018** (\$ millions)



# Virginia Goods Imports from Europe, 2018

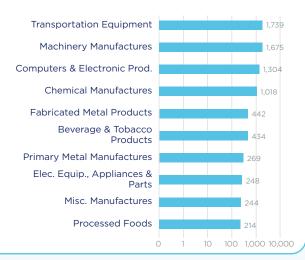
\$8.9 br

Transportation equipment is the largest import from Europe, followed by machinery, computers and chemicals.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	2,000
Austria	1,280
France	1,149
Italy	1,013
United Kingdom	773

# **Top Ten Imports from Europe, 2018** (\$ millions)





# **Washington and Europe**



77,400

Since 2006: +21,000 (37.2%)



2006 2017

European companies account for

61%

of foreign affiliate jobs

### **Employment within Washington, 2017**

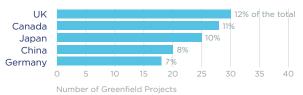
Country	Employment
United Kingdom	19,700
Germany	18,400
Canada	17,500
Japan	16,200
France	11,200

On a country basis, U.K. companies operating in Washington represented 15% of total foreign affiliate employment in Washington, with U.K. multinationals supporting approximately 5,800 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



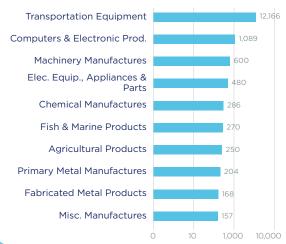
# **Washington Goods Exports to Europe, 2018**

Transportation equipment dominates Washington's exports to Europe, making up over 75% of total exports.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	4,042
Ireland	1,820
Russia	1,445
Netherlands	1,442
Turkey	1,034

# Top Ten Exports to Europe, 2016 (\$ millions)



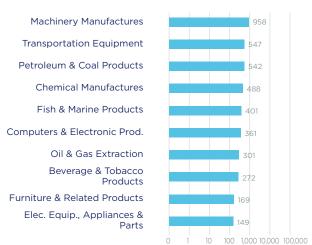
# **Washington Goods Imports from Europe, 2018**

Imports from Europe are less concentrated than exports. The state's top import, machinery, makes up only 18% of total goods imports from Europe.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Russia	1,311
Germany	908
France	571
United Kingdom	496
Italy	461

# **Top Ten Imports from Europe, 2016** (\$ millions)



# West Virginia and Europe





13,300

Since 2006: +1,000 (8.1%)

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European companies account for

47%

of foreign affiliate jobs

### **Employment within West Virginia, 2017**

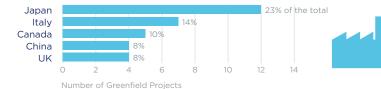
Country	Employment
Canada	5,100
United Kingdom	4,200
Japan	3,800
Netherlands	2,000
Germany	1,600

On a country basis, U.K. companies operating in West Virginia represented 15% of total foreign affiliate employment in West Virginia, with U.K. multinationals supporting approximately 200 fewer jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**



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# **West Virginia Goods Exports to Europe, 2018**

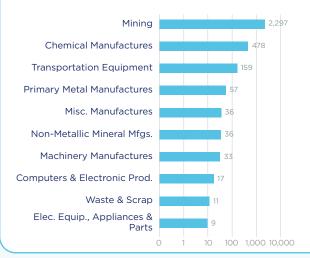
\$3.2 bn

Mining products such as minerals and ores accounted for 72% of exports to Europe in 2018.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Netherlands	675
Ukraine	667
Belgium	327
France	234
Germany	228

# **Top Ten Exports to Europe, 2018** (\$ millions)



# **West Virginia Goods Imports from Europe, 2018**

Greenfield Projects

(October 2009 -

September 2019)

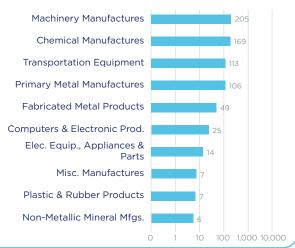
\$736.1 m

Machinery and chemicals are West Virginia's top imports from Europe.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	241
France	104
Italy	98
United Kingdom	59
Poland	49

# **Top Ten Imports from Europe, 2018** (\$ millions)

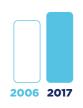






# **Wisconsin and Europe**





72,700

Since 2006: +8,600 (13.4%)



European companies account for

68%

of foreign affiliate jobs

### **Employment within Wisconsin, 2017**

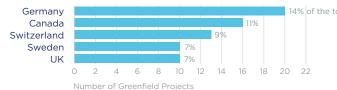
Country	Employment
United Kingdom	16,400
Canada	14,300
Germany	12,600
Switzerland	9,000
France	8,800

On a country basis, U.K. companies operating in Wisconsin represented 15% of total foreign affiliate employment in Wisconsin, with U.K. multinationals supporting approximately 5,100 more jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



### **Sources of Greenfield Foreign Direct Investment (FDI)**



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# **Wisconsin Goods Exports to Europe, 2018**

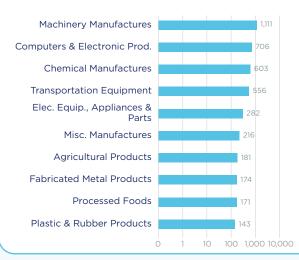
\$4.6 bn

Machinery and computers & electronic products are the state's top exports to Europe.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
Germany	814
United Kingdom	792
France	497
Netherlands	448
Belgium	398

# Top Ten Exports to Europe, 2018 (\$ millions)



# **Wisconsin Goods Imports from Europe, 2018**

Greenfield Projects

(October 2009 -

September 2019)

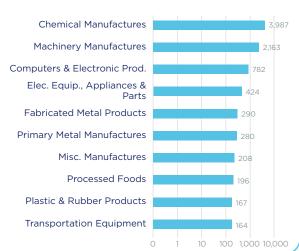
\$9.3 bn

Chemicals and machinery accounted for 43% and 23% of total imports from Europe, respectively.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Ireland	3,249
Germany	1,923
Italy	880
United Kingdom	631
France	531

# **Top Ten Imports from Europe, 2018** (\$ millions)



# **P**



# **Wyoming and Europe**





4,100

Since 2006: -800 (-16.3%)

2017



European companies account for

**53**%

of foreign affiliate jobs

### **Employment within Wyoming, 2017**

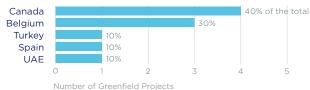
Country	Employment
United Kingdom	1,300
Canada	600
France	600
Switzerland	300
Germany	200

On a country basis, U.K. companies operating in Wyoming represented 17% of total foreign affiliate employment in Wyoming, with U.K. multinationals supporting approximately 400 fewer jobs in 2017 than in 2010.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



# Sources of Greenfield Foreign Direct Investment (FDI)





Greenfield Proje

Greenfield Projects (October 2009 -September 2019)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets



# **Wyoming Goods Exports to Europe, 2018**

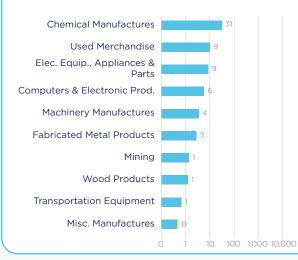
\$65.6 m

Chemicals account for approximately half of Wyoming's exports to Europe.

# **Top European Export Markets, 2018**

Country	Exports (\$ millions)
United Kingdom	19
Belgium	10
Germany	10
Denmark	7
Switzerland	6

# Top Ten Exports to Europe, 2018 (\$ millions)



# **Wyoming Goods Imports from Europe, 2018**

\$99.1 m

Machinery and computers & electronic products are Wyoming's top imports from Europe.

# **Top European Import Markets, 2018**

Country	Imports (\$ millions)
Germany	32
Italy	14
Austria	7
United Kingdom	6
Netherlands	5

# **Top Ten Imports from Europe, 2018** (\$ millions)

